

The title of the report, 'Global ATM Market and Forecasts to 2027', displayed in white text on a red background. The word 'Global' is in a bold font, and '2027' is also in a bold font. The background features faint, light-colored graphics including a grid, a bar chart, a pie chart, and various currency symbols like the Euro, Dollar, Pound, and Yen.

Global ATM Market
and Forecasts to
2027

Global ATM Market and Forecasts to 2027

The authoritative source of reliable, detailed, country-by-country information on ATM hardware, software and services

Analysis of 183 countries worldwide

AMERICAS	WESTERN EUROPE	MIDDLE EAST AND AFRICA	CENTRAL AND EASTERN EUROPE	ASIA-PACIFIC
Argentina	Austria	Egypt	Belarus	Australia
Brazil	Belgium	Iran	Bulgaria	Bangladesh
Canada	Denmark	Israel	Croatia	China
Chile	Finland	Kenya	Czech Republic	Hong Kong
Colombia	France	Morocco	Hungary	India
Ecuador	Germany	Nigeria	Kazakhstan	Indonesia
Mexico	Greece	Saudi Arabia	Poland	Japan
Peru	Ireland	South Africa	Romania	Malaysia
USA	Italy	UAE	Russia	New Zealand
Others:	Netherlands	Others:	Serbia	Pakistan
Bolivia	Norway	Algeria	Slovakia	Philippines
Costa Rica	Portugal	Angola	Ukraine	Singapore
Dominican Republic	Spain	Ghana	Others:	South Korea
El Salvador	Sweden	Jordan	Albania	Taiwan
Guatemala	Switzerland	Kuwait	Armenia	Thailand
Honduras	Turkey	Lebanon	Azerbaijan	Vietnam
Jamaica	UK	Mozambique	Bosnia and Herzegovina	Others:
Panama	Others:	Oman	Estonia	Cambodia
Paraguay	Cyprus	Qatar	Georgia	Macau
Puerto Rico	Malta	Tanzania	Kyrgyzstan	Mongolia
Trinidad and Tobago		Tunisia	Latvia	Nepal
Uruguay		Zambia	Lithuania	Sri Lanka
			Moldova	
			North Macedonia	
			Slovenia	
			Turkmenistan	
			Uzbekistan	

Plus statistics on 75 additional countries

Highlighted country names indicate enhanced reports on selected markets (see right)

Outline of the report

Global and regional analysis

The extensive overview and analysis section identifies the key drivers of ATM deployment, presents global and regional summaries of current deployment, largest deployers, locations, manufacturer market shares, number and value of cash withdrawals, as well as forecasts of installed base, shipments and number and value of cash withdrawals. This section also includes coverage of software and services for the first time.

At 274 pages, this part of the report, which can be purchased separately, is made up of a global and six regional analysis sections. It is ideal for organisations requiring detailed insights and data, but who do not need comprehensive information on the ATM market within each country.

Regional sections

Each regional section includes individual country reports for all major ATM-deploying markets along with an extensive 'other countries' section, providing detailed information on mid-sized markets.

Country reports contain the following key metrics:

- banking structure and branch numbers
- ATM networks and domestic sharing agreements
- ATMs by deployer and by location
- market size, growth and density measures
- number and value of cash withdrawals
- functionality and hardware features
- manufacturer market shares
- forecast installed base, shipments and number and value of cash withdrawals
- ATM manufacturer models by deployer

Enhanced country reports

Enhanced country reports (highlighted on the left) present additional information on:

- functionality, hardware and security features
- network central hardware
- terminal driving software and message protocol
- application software and operating system
- remote software distribution and management/monitoring
- CRM, security software, cash forecasting and management
- outsourcing of cash replenishment, maintenance and help desk
- ATM hardware, software and services details by deployer

Widely used by leading industry stakeholders

Published since 1998, the report covers **183 countries** and is invaluable for manufacturers, financial institutions, independent ATM deployers, network operators, processors, card schemes, professional services firms and other suppliers to the financial services industry.

The report contains **3,400 pages** and presents **2,700 tables and charts**, and:

- quantifies trends and differences between countries and between regions
- assesses the evolution and organisation of ATM networks in each country
- indicates the number of automated deposit/recycling terminals per country
- examines the characteristics of each ATM market, including suppliers, functionality and hardware features, software and services, locations and number and value of cash withdrawals
- identifies the main drivers and inhibitors of growth in each country
- forecasts the deployment of ATMs to 2027 in terms of installed base and shipments
- forecasts the number and value of cash withdrawals to 2027

Licence types:

	Standard	Multi-user
Typical client	National	Multi-national
Direct and indirect users	1-5	6+
Electronic copy (pdf)	Yes	Yes
Market database spreadsheet	No	Yes
Intranet use	No	Yes

Features:

A market database (provided with multi-user licence only) allows users to easily access data from the research and carry out bespoke analysis for specific requirements.

The information in this report is based on extensive primary research and is not available from any other source

The research conducted with ATM deployers, operators, networks, processors, local card schemes and banking organisations, presents actual data up to end-2021 and forecasts to 2027.

ORDER FORM: Global ATM Market and Forecasts to 2027



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