

# Global ATM Market and Forecasts to **2026**

- analysis of ATMs in 183 countries
- in-depth examination of core aspects of ATM hardware, software and service provision
- manufacturer models, hardware features, software and services details by deployer
- 2,700 tables and charts based on extensive primary research
- used for strategic planning across the industry

# Global ATM Market and Forecasts to 2026

The authoritative source of reliable, detailed, country-by-country information on ATM hardware, software and services

## Analysis of 183 countries worldwide

<b>AMERICAS</b> Argentina Brazil Canada Chile Colombia Ecuador Mexico Peru USA Others: Bolivia Costa Rica Dominican Republic El Salvador Guatemala Honduras Jamaica Panama Paraguay Puerto Rico Trinidad and Tobago Uruguay Venezuela	<b>WESTERN EUROPE</b> Austria Belgium Denmark Finland France Germany Greece Ireland Italy Netherlands Norway Portugal Spain Sweden Switzerland Turkey United Kingdom Others: Cyprus Malta	<b>MIDDLE EAST AND AFRICA</b> Egypt Iran Israel Kenya Morocco Nigeria Saudi Arabia South Africa UAE Others: Algeria Angola Ghana Jordan Kuwait Lebanon Mozambique Oman Qatar Tanzania Tunisia Zambia	<b>CENTRAL AND EASTERN EUROPE</b> Belarus Bulgaria Croatia Czechia Hungary Kazakhstan Poland Romania Russia Serbia Slovakia Ukraine Others: Albania Armenia Azerbaijan Bosnia and Herzegovina Estonia Georgia Kyrgyzstan Latvia Lithuania Moldova North Macedonia Slovenia Turkmenistan Uzbekistan	<b>ASIA-PACIFIC</b> Australia Bangladesh China Hong Kong India Indonesia Japan Malaysia New Zealand Pakistan Philippines Singapore South Korea Taiwan Thailand Vietnam Others: Cambodia Macau Mongolia Myanmar Nepal Sri Lanka
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Highlighted country names indicate enhanced reports on selected markets (see right)

Plus statistics on 73 additional countries

## Outline of the report

### Global and regional analysis

The extensive overview and analysis section identifies the key drivers of ATM deployment, presents global and regional summaries of current deployment, largest deployers, locations, manufacturer market shares, number and value of cash withdrawals, as well as forecasts of installed base, shipments and number and value of cash withdrawals.

At 200 pages, this part of the report, which can be purchased separately, is made up of a global and six regional analysis sections. It is ideal for organisations requiring detailed insights and data, but who do not need comprehensive information on the ATM market within each country.

### Regional sections

Each regional section includes individual country reports for all major ATM-deploying markets along with an extensive 'other countries' section, providing detailed information on mid-sized markets.

Country reports contain the following key metrics:

- banking structure and branch numbers
- ATM networks and domestic sharing agreements
- ATMs by deployer and by location
- market size, growth and density measures
- number and value of cash withdrawals
- functionality and hardware features
- manufacturer market shares
- forecast installed base, shipments and number and value of cash withdrawals
- ATM manufacturer models by deployer

### Enhanced country reports

Enhanced country reports (highlighted on the left) present additional information on:

- functionality, hardware and security features
- network central hardware
- terminal driving software and message protocol
- application software and operating system
- remote software distribution and management/monitoring
- CRM, security software, cash forecasting and management
- outsourcing of cash replenishment, first and second line maintenance
- ATM hardware, software and services details by deployer

## Widely used by leading industry stakeholders

Published since 1998, the report covers **183 countries** and is invaluable for manufacturers, financial institutions, independent ATM deployers, network operators, processors, card schemes, professional services firms and other suppliers to the financial services industry.

The report contains **3,000 pages** and presents **2,700 tables and charts**, and:

- quantifies trends and differences between countries and between regions
- assesses the evolution and organisation of ATM networks in each country
- indicates the number of automated deposit/recycling terminals per country
- examines the characteristics of each ATM market, including suppliers, functionality and hardware features, software and services, locations and number and value of cash withdrawals
- identifies the main drivers and inhibitors of growth in each country
- forecasts the deployment of ATMs to 2026 in terms of installed base and shipments
- forecasts the number and value of cash withdrawals to 2026

## Licence types:

	Standard	Multi-user
Typical client	National	Multi-national
Direct and indirect users	1-5	6+
Electronic copy (pdf)	Yes	Yes
Market database spreadsheet	No	Yes
Intranet use	No	Yes

## Features:

**A market database (provided with multi-user licence only) allows users to easily access data from the research and carry out bespoke analysis for specific requirements.**

**The information in this report is based on extensive primary research and is not available from any other source**  
The research conducted with ATM deployers, operators, networks, processors, local card schemes and banking organisations, presents actual data up to end-2020 and forecasts to 2026.

# ORDER FORM: Global ATM Market and Forecasts to 2026



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