

Global ATM Market and Forecasts to **2025**

- analysis of ATMs in 180 countries
- in-depth examination of core aspects of ATM hardware, software and service provision
- manufacturer models, hardware features, software and services details by deployer
- 2,700 tables and charts based on extensive primary research
- used for strategic planning across the industry

Global ATM Market and Forecasts to 2025

The authoritative source of reliable, detailed, country-by-country information on ATM hardware, software and services

Analysis of 180 countries worldwide

AMERICAS	WESTERN EUROPE	MIDDLE EAST AND AFRICA	CENTRAL AND EASTERN EUROPE	ASIA-PACIFIC
Argentina	Austria	Egypt	Belarus	Australia
Brazil	Belgium	Iran	Bulgaria	Bangladesh
Canada	Denmark	Israel	Croatia	China
Chile	Finland	Kenya	Czechia	Hong Kong
Colombia	France	Morocco	Hungary	India
Mexico	Germany	Nigeria	Kazakhstan	Indonesia
Peru	Greece	Saudi Arabia	Poland	Japan
USA	Ireland	South Africa	Romania	Malaysia
Others:	Italy	UAE	Russia	New Zealand
Bolivia	Netherlands	Others:	Serbia	Pakistan
Costa Rica	Norway	Algeria	Slovakia	Philippines
Dominican Republic	Portugal	Angola	Slovenia	Singapore
Ecuador	Spain	Ghana	Ukraine	South Korea
El Salvador	Sweden	Jordan	Others:	Taiwan
Guatemala	Switzerland	Kuwait	Albania	Thailand
Honduras	Turkey	Lebanon	Armenia	Vietnam
Jamaica	United Kingdom	Mozambique	Azerbaijan	Others:
Panama	Others:	Oman	Bosnia and Herzegovina	Cambodia
Paraguay	Andorra	Qatar	Estonia	Macau
Puerto Rico	Cyprus	Tanzania	Georgia	Mongolia
Trinidad and Tobago	Iceland	Tunisia	Latvia	Myanmar
Uruguay	Luxembourg	Zambia	Lithuania	Nepal
Venezuela	Malta		Moldova	Sri Lanka
			North Macedonia	

Highlighted country names indicate enhanced reports on selected markets (see right)

Plus statistics on 70 additional countries

Outline of the report

Global and regional analysis

The extensive overview and analysis section identifies the key drivers of ATM deployment, presents global and regional summaries of current deployment, largest deployers, locations, manufacturer market shares, number and value of cash withdrawals, as well as forecasts of installed base, shipments and number and value of cash withdrawals.

At 200 pages, this part of the report, which can be purchased separately, is made up of a global and six regional analysis sections. It is ideal for organisations requiring detailed insights and data, but who do not need comprehensive information on the ATM market within each country.

Regional sections

Each regional section includes individual country reports for all major ATM-deploying markets along with an extensive 'other countries' section, providing detailed information on mid-sized markets.

Country reports contain the following key metrics:

- banking structure and branch numbers
- ATM networks and domestic sharing agreements
- ATMs by deployer and by location
- market size, growth and density measures
- number and value of cash withdrawals
- functionality and hardware features
- manufacturer market shares
- software and services
- forecast installed base, shipments and number and value of cash withdrawals
- ATM manufacturer models by deployer

Enhanced country reports

Enhanced country reports (highlighted on the left) present additional information on:

- functionality, hardware and security features
- network central hardware
- terminal driving software and message protocol
- application software and operating system
- remote software distribution and management/monitoring
- CRM, security software, cash forecasting and management
- outsourcing of cash replenishment, first and second line maintenance
- ATM hardware, software and services details by deployer

Widely used by leading industry stakeholders

Published since 1998, the report covers **180 countries** and is invaluable for manufacturers, financial institutions, independent ATM deployers, network operators, processors, card schemes, professional services firms and other suppliers to the financial services industry.

The report presents **2,700 tables and charts**, and:

- quantifies trends and differences between countries and between regions
- assesses the evolution and organisation of ATM networks in each country
- indicates the number of automated deposit/recycling terminals per country
- examines the characteristics of each ATM market, including suppliers, functionality and hardware features, software and services, locations and number and value of cash withdrawals
- identifies the main drivers and inhibitors of growth in each country
- forecasts the deployment of ATMs to 2025 in terms of installed base and shipments
- forecasts the number and value of cash withdrawals to 2025

Licence types:

	Standard	Multi-user
Typical client	National	Multi-national
Direct and indirect users	1-5	6+
Electronic copy (pdf)	Yes	Yes
Market database spreadsheet	No	Yes
Intranet use	No	Yes

Features:

A market database (provided with multi-user licence only) allows users to easily access data from the research and carry out bespoke analysis for specific requirements.

The information in this report is based on extensive primary research and is not available from any other source

The research conducted with ATM deployers, operators, networks, processors, local card schemes and banking organisations, presents actual data up to end-2019 and forecasts to 2025.

ORDER FORM: Global ATM Market and Forecasts to 2025



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