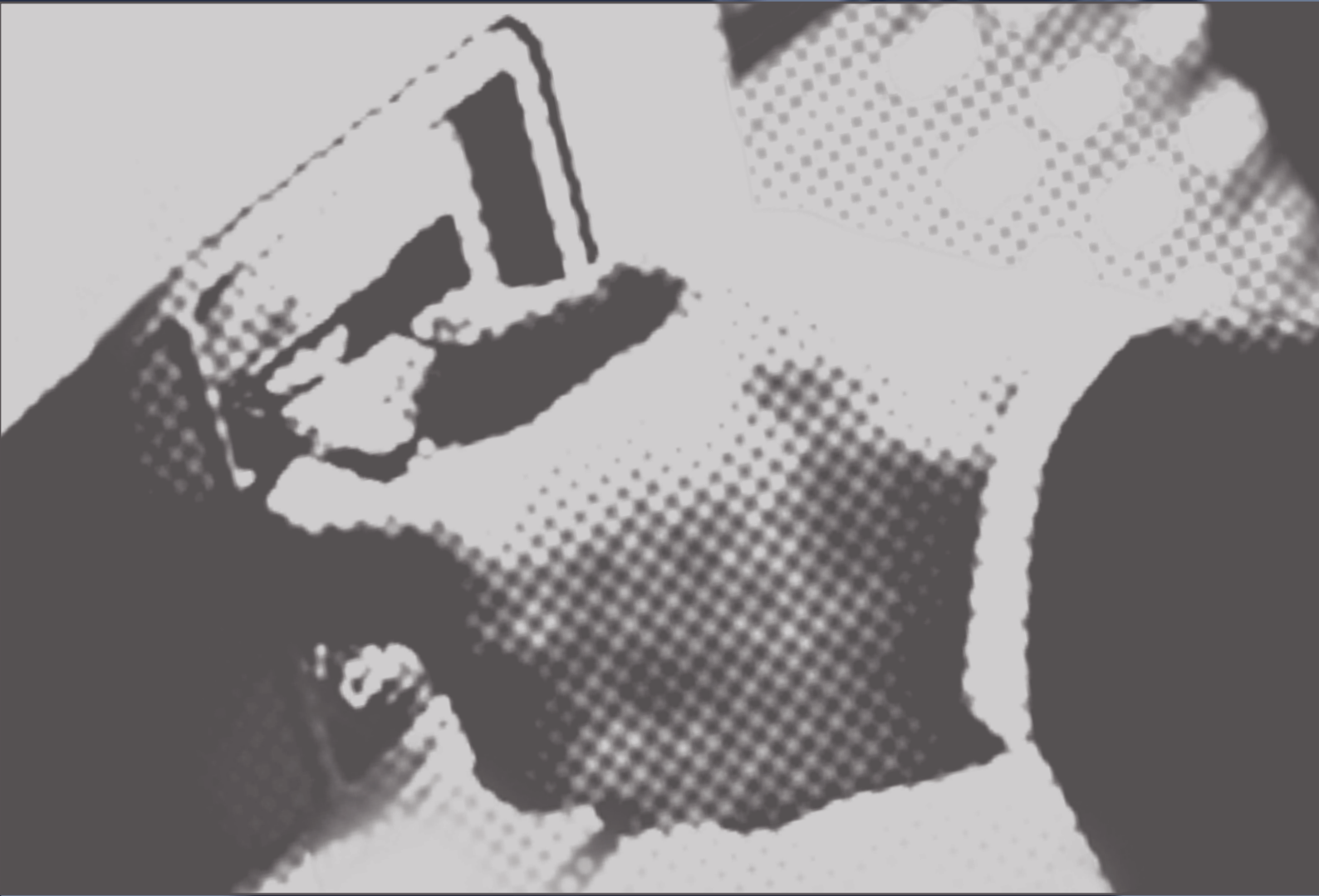


Completely revised and updated

The most comprehensive analysis of the global ATM market.
An invaluable source of strategic information and forecasts, vital for
all those involved in this competitive and changing market.

Global ATM Market and Forecasts to 2016



“Outstanding professional experience in the area of banking and payment systems”

The European Commission



RETAIL BANKING RESEARCH

Global ATM Market and Forecasts to 2016

This comprehensive analysis of global ATM deployment is a vital source of strategic information

There are 2.2 million ATMs deployed around the world today – this figure is forecast to exceed three million by 2016, as detailed in RBR's latest global ATM study.

The first edition of this report, published in 1998, established it as the most comprehensive and authoritative analysis of the worldwide ATM market available. The series, now in its eighth edition, is widely used for strategic planning across the industry.

The report covers over 160 countries and is invaluable for manufacturers, financial institutions, independent ATM deployers, network operators, processors and other suppliers to the financial services industry.

This report:

- analyses all significant ATM deploying countries individually;
- assesses the evolution and organisation of ATM networks in each market;
- indicates the number of automated deposit terminals in each country;
- identifies the main drivers and inhibitors of growth in each country;
- forecasts the deployment of ATMs to 2016, in terms of installations, shipments and replacement machines;
- quantifies trends and differences between countries and between regions;
- examines the current and projected features of each ATM market, such as locations, facilities offered, hardware characteristics, suppliers, service and maintenance, software and transaction volumes and value;
- forecasts transaction volumes to 2016.

Methodology

RBR contacted ATM deployers, operators, networks, processors, local card schemes and banking organisations in each country as part of a comprehensive survey carried out between January and August 2011. This report presents actual data up to end-2010, and forecasts to 2016.

The information in Global ATM Market and Forecasts to 2016 is not available from any other source.

Outline of the report

Part One: Overview and Analysis

The Overview identifies the key drivers of ATM deployment, presents global and regional summaries of current deployment, locations and manufacturers, as well as forecasts of installed base and shipments.

Part Two: Regional Sections

Within each regional section, a separate report is devoted to every major ATM deploying country.

65 countries are individually analysed – statistics are provided for a further 100 countries.

Each country report examines:

- structure of the banking industry;
- ATM networks and key deployers;
- facilities and features of ATMs;
- ATM locations;
- manufacturers supplying the market;
- outsourcing of service, maintenance and cash replenishment;
- main factors driving and inhibiting market growth;
- deployment of automated deposit terminals;
- forecasts to 2016 of installations, shipments and replacement machines;
- historical ATM installations and transaction volumes since first deployment.

Includes individual reports on:

AMERICAS	MIDDLE EAST	CENTRAL
Argentina	AND AFRICA	AND EASTERN
Brazil	Egypt	EUROPE
Canada	Iran	Belarus
Chile	Israel	Bulgaria
Colombia	Kenya	Croatia
Mexico	Morocco	Czech Republic
Peru	Nigeria	Hungary
USA	Saudi Arabia	Kazakhstan
Venezuela	South Africa	Latvia
	UAE	Lithuania
ASIA-PACIFIC	WESTERN	Poland
Australia	EUROPE	Romania
China	Austria	Russia
Hong Kong	Belgium	Serbia
India	Denmark	Slovakia
Indonesia	Finland	Slovenia
Japan	France	Ukraine
Malaysia	Germany	
New Zealand	Greece	
Pakistan	Ireland	
Philippines	Italy	
Singapore	Netherlands	
South Korea	Norway	
Taiwan	Portugal	
Thailand	Spain	
Vietnam	Sweden	
	Switzerland	
	Turkey	
	United Kingdom	

Plus statistics on 100 additional countries

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- Assessing international market opportunities**
- Evaluating business cases for new products and services**
- Forecasting demand for products and services**
- Undertaking case study research and regulatory analysis**

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